



CreditScope Overview



*Investor*tools

Our clients use **CreditScope** to scale their business, streamline their workflow, and mitigate risk at over **70%** of institutional municipal money management firms.

CreditScope



**Massive
Credit
Database**



**Tools to
Evaluate &
Monitor Risk**



**Processes
to Manage
Credit
Research**



Credit Database

Linkage of all CUSIPs
to Issuers

Financial, Pension and
OPEB Data

Utilization, Demographic and
Other Market Data

News, Filings, and
ESG Indicators



Evaluation Tools

Compare Issuers to Each Other
and Benchmarks

Track Ratings and
Anticipate Changes

Measure Credit Risk with
Scoring Tools

Filter for Troubled Issuers



Manage Credit Research

Create and Store
Evaluations

Prioritize by Exposure

Manage Approved
CUSIP Lists

Streamline Internal
Research Workflow



Founded in 1983, Investortools specializes in software solutions for credit analysis and portfolio management in the institutional marketplace.

Serving over 200 companies and financial institutions, Investortools and its affiliates have offices in the U.S., Europe and Asia.

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